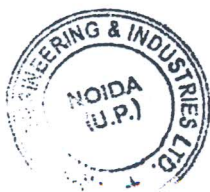


TRIVENI ENGINEERING & INDUSTRIES LTD.
 Regd. Office : Deoband, Distt. Saharanpur, Uttar Pradesh 247 554
 Corp. Office : 15-16 Express Trade Towers, 8th Floor, Sector-16A, Noida, U.P. - 201 301

PART I						
(₹ in lacs, except per share data)						
<u>Statement of Consolidated Unaudited Results for the Quarter and Six Months Ended 31/03/2013</u>						
Particulars	3 Months Ended			6 Months Ended		Year Ended
	31/03/2013 Unaudited	31/12/2012 Unaudited	31/03/2012 Unaudited	31/03/2013 Unaudited	31/03/2012 Unaudited	30/09/2012 Audited
1 Income from Operations						
(a) Net Sales / Income from Operations (Net of excise duty)	58433	53335	49914	111768	91803	184666
(b) Other Operating Income	14	9	597	23	1172	1279
Total Income from Operations (Net)	58447	53344	50511	111791	92975	185945
2 Expenses						
(a) Cost of materials consumed	111115	54361	86822	165476	135963	143124
(b) Purchases of stock-in-trade	472	384	397	856	698	1115
(c) Changes in inventories of finished goods, work - in - progress and stock - in - trade	(73601)	(15671)	(57070)	(89272)	(77143)	(13458)
(d) Employee benefits expense	3814	3420	3595	7234	6972	13408
(e) Depreciation and amortisation expense	1962	2014	2026	3976	4063	8155
(f) Off-season expenses charged/(deferred) -Net	8167	582	9109	8749	10108	538
(g) Other expenses	8180	5907	7390	14087	13839	23513
Total Expenses	60109	50997	52269	111106	94500	176395
3 Profit/ (Loss) from Operations before Other income, Finance Costs and Exceptional Items (1-2)	(1662)	2347	(1758)	685	(1525)	9550
4 Other Income	346	203	504	549	754	1350
5 Profit/ (Loss) from ordinary activities before Finance costs and Exceptional Items (3+4)	(1316)	2550	(1254)	1234	(771)	10900
6 Finance Costs	2944	2561	3189	5505	5274	12277
7 Profit/ (Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	(4260)	(11)	(4443)	(4271)	(6045)	(1377)
8 Exceptional Items (Net) - Gain / (Loss)	90	-	-	90	(7896)	(7896)
9 Profit/(Loss) from ordinary activities before Tax (7+8)	(4170)	(11)	(4443)	(4181)	(13941)	(9273)
10 Tax Expense (Net of MAT credit entitlement / reversal)	(1176)	44	(1186)	(1132)	(3411)	(2111)
11 Net Profit/(Loss) from ordinary activities after Tax (9-10)	(2994)	(55)	(3257)	(3049)	(10530)	(7162)
12 Extraordinary Items (Net) - Gain / (Loss) (Net of Tax Benefit ₹ Nil)	-	-	-	-	-	-
13 Net Profit/(Loss) for the period (11+12)	(2994)	(55)	(3257)	(3049)	(10530)	(7162)
14 Share of Profit/ (Loss) of Associates						
- Ordinary	527	571	436	1098	911	1932
- Extraordinary	-	-	-	-	-	-
	527	571	436	1098	911	1932
15 Minority Interest	-	-	-	-	-	-
16 Net Profit/(Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	(2467)	516	(2821)	(1951)	(9619)	(5230)
17 Paid up Equity Share Capital (Face Value ₹ 1/-)	2579	2579	2579	2579	2579	2579
18 Paid up Debt Capital *1				7000	10000	10000
19 Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year						97500
20 Debenture Redemption Reserve as per balance sheet of previous accounting year						2000
21 Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):						
(a) Basic (in ₹)	(0.96)	0.20	(1.09)	(0.76)	(3.73)	(2.03)
(b) Diluted (in ₹)	(0.96)	0.20	(1.09)	(0.76)	(3.73)	(2.03)
22 Debt Equity Ratio *2				1.33	1.39	1.02
23 Debt Service Coverage Ratio *3				0.42	0.33	0.83
24 Interest Service Coverage Ratio *4				1.15	0.80	1.71

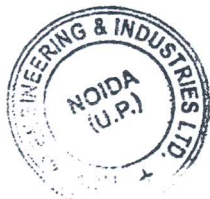


PART II

Select Information for the Quarter and Six Months Ended 31/03/2013

Particulars	3 Months Ended			6 Months Ended		Year Ended
	31/03/2013	31/12/2012	31/03/2012	31/03/2013	31/03/2012	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	81922921	81922921	82027117	81922921	82027117	81922921
- Percentage of Shareholding	31.77	31.77	31.81	31.77	31.81	31.77
2 Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
- Number of Shares	450000	19050000	19050000	450000	19050000	19050000
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.26	10.83	10.83	0.26	10.83	10.83
- Percentage of Shares (as a % of the total share capital of the Company)	0.17	7.39	7.39	0.17	7.39	7.39
(b) Non- encumbered						
- Number of Shares	175507229	156907229	156803033	175507229	156803033	156907229
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	99.74	89.17	89.17	99.74	89.17	89.17
- Percentage of Shares (as a % of the total share capital of the Company)	68.06	60.84	60.80	68.06	60.80	60.84

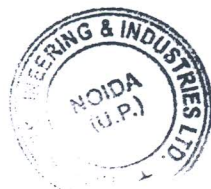
Particulars	3 Months Ended 31/03/2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed off during the quarter	4
Remaining unresolved at the end of the quarter	Nil



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in lacs

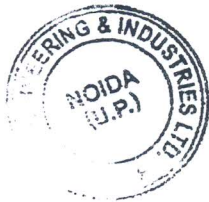
Particulars	3 Months Ended			6 Months Ended		Year Ended
	31/03/2013	31/12/2012	31/03/2012	31/03/2013	31/03/2012	30/09/2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
[Net Sale/Income from each segment]						
(a) Sugar & Allied Businesses						
Sugar	44984	45013	39889	89997	73754	148207
Co-Generation	7961	3890	6989	11851	11994	12927
Distillery	2946	3871	3355	6817	6456	12644
	55891	52774	50233	108665	92204	173778
(b) Engineering						
Gears	3065	1545	3609	4610	5323	10432
Water	4282	4180	4904	8462	9270	16923
	7347	5725	8513	13072	14593	27355
(c) Others	5530	1227	602	6757	1172	2440
Total	68768	59726	59348	128494	107969	203573
Less : Inter segment revenue	10321	6382	8837	16703	14994	17628
Net Sales	58447	53344	50511	111791	92975	185945
2. Segment Results						
[Profit/(Loss) before tax and interest]						
(a) Sugar & Allied Businesses						
Sugar	(5162)	591	(5633)	(4571)	(7923)	294
Co-Generation	3196	1451	2729	4647	4786	4990
Distillery	1096	817	904	1913	1452	2716
	(870)	2859	(2000)	1989	(1685)	8000
(b) Engineering						
Gears	1037	314	1219	1351	1639	3005
Water	(259)	154	666	(105)	1165	1228
	778	468	1885	1246	2804	4233
(c) Others	219	42	1	261	3	12
Total	127	3369	(114)	3496	1122	12245
Less : i) Interest Expense	2944	2561	3189	5505	5274	12277
ii) Exceptional Items (Net) - (Gain)/Loss	(90)	-	-	(90)	7896	7896
iii) Extraordinary Items (Net) - (Gain)/Loss	-	-	-	-	-	-
iv) Other Unallocable Expenditure [Net of Unallocable Income]	1443	819	1140	2262	1893	1345
Total Profit/(Loss) Before Tax	(4170)	(11)	(4443)	(4181)	(13941)	(9273)
3. Capital Employed						
[Segment Assets - Segment Liabilities]						
(a) Sugar & Allied Businesses						
Sugar	149243	100761	148877	149243	148877	127184
Co-Generation	19577	18008	21223	19577	21223	18054
Distillery	15663	13212	14756	15663	14756	13176
	184483	131981	184856	184483	184856	158414
(b) Engineering						
Gears	8750	9166	9861	8750	9861	9306
Water	15632	15893	16732	15632	16732	15387
	24382	25059	26593	24382	26593	24693
(c) Others	388	324	256	388	256	192
Capital Employed in Segments	209253	157364	211705	209253	211705	183299
Add : Unallocable Assets less Liabilities [Including Investments]	24635	25865	23538	24635	23538	25635
Total	233888	183229	235243	233888	235243	208934



CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ in lacs)

Particulars	As At	
	31/03/2013 Unaudited	30/09/2012 Audited
A		
<u>EQUITY AND LIABILITIES</u>		
<u>Shareholders' Funds :</u>		
Share Capital	2579	2579
Reserves and Surplus	97083	99056
Sub-total - Shareholders' funds	99662	101635
<u>Non - Current Liabilities</u>		
Long Term borrowings	36696	43287
Deferred Tax Liability (Net)	5477	6609
Other Long-term liabilities	279	361
Long -term provisions	2230	2158
Sub-total - Non-current liabilities	44682	52415
<u>Current Liabilities</u>		
Short term borrowings	77393	42353
Trade Payables	68948	10224
Other current liabilities	23505	24267
Short-term provisions	6441	3618
Sub-total - Current liabilities	176287	80462
TOTAL - EQUITY AND LIABILITIES	320631	234512
B		
<u>ASSETS</u>		
<u>Non-Current Assets</u>		
Fixed Assets	100658	102690
Non-current investments	9614	9577
Long-term loans and advances	25461	25249
Other non-current assets	2566	762
Sub-total - Non - current assets	138299	138278
<u>Current Assets</u>		
Inventories	147264	53830
Trade Receivables	23846	20965
Cash and cash equivalents	827	1050
Short-term loans and advances	4047	4027
Other current assets	6348	16362
Sub-total - Current assets	182332	96234
TOTAL - ASSETS	320631	234512



*1 Paid up Debt Capital represents Non convertible privately placed listed Debentures.

*2 Debt Equity Ratio : Total Loans funds/Net worth

*3 Debt Service Coverage Ratio : Profit including share of Profit of Associates but before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items/(Interest expenses + Amount of long term loans repaid during the year).

*4 Interest Service Coverage Ratio : Profit including share of Profit of Associates but before interest, tax, depreciation, amortisation, exceptional and extra-ordinary items / Interest expenses

Notes

1. In view of the seasonal nature of company's sugar business, the performance results may vary from quarter to quarter.
2. Exceptional items of the current period(s) represent income, accounted in accordance with Accounting Standard (AS) 23 "Accounting for Investment in Associates", earned on part disposal of stake in certain associate companies through court approved Capital Reduction Schemes.
3. The unaudited standalone results of the Company are available on the Company's website www.trivenigroup.com, website of BSE (www.bseindia.com) and NSE (www.nseindia.com). Summarised standalone financial performance of the Company is as under :

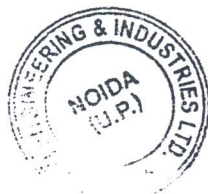
₹ in lacs

	3 Months ended			6 Months ended		Year ended
	31/03/2013 Unaudited	31/12/2012 Unaudited	31/03/2012 Unaudited	31/03/2013 Unaudited	31/03/2012 Unaudited	30/09/2012 Audited
Net Sales	58447	53344	50511	111791	92975	185945
Profit/(Loss) before tax	(3310)	169	(4299)	(3141)	(13616)	(8782)
Profit/(Loss) after tax	(2134)	125	(3113)	(2009)	(10205)	(6671)

4. The figures of previous year/periods under various heads have been regrouped to the extent necessary.
5. The above results were reviewed and recommended for adoption by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 8, 2013. The statutory auditors have carried out a limited review of the above financial results.

for TRIVENI ENGINEERING & INDUSTRIES LTD

Place : Noida
Date : May 8, 2013




Dhruv M. Sawhney
Chairman & Managing Director